



Patient Name: _____ Gender: _____

Date of Birth: _____ Age: _____ Social Security#: _____

Address: _____

Home Phone: _____ Work Phone: _____

Cell Phone: _____

E-mail address: _____

Can we send you occasional updates about our clinic/appointment reminders via e-mail? Yes or No

Employment: _____

Place of employment: _____ Job Title: _____

Primary Insurance:

Insurance Name: _____ Policy Holder Name: _____

Policy Holder Date of Birth: _____

Secondary Insurance (if applicable):

Insurance Name: _____ Policy Holder Name: _____

Policy Holder Date of Birth: _____

Worker's Compensation Patients:

Carrier Name: _____

Case Manager Name: _____

Case Manager's Phone Number: _____

Referring Physician: _____

If you have a follow-up appt. with referring physician, please write the date: _____

May we send you appointment reminders through the mail? Yes or No

May we call your house to leave you an appointment reminder? Yes or No

I understand that Upstate Physical Therapy, PC (d.b.a. "Physical Therapy of Plano") will file my claims for services rendered to my insurance company. I agree to pay all fees not covered by the insurance company and will assume full financial liability if my insurance coverage does not cover Upstate Physical Therapy, PC services. I also authorize Upstate Physical Therapy, PC to release portions of my medical records to the insurance carrier and/or payor of our services in order to secure payment. I also authorize Upstate Physical Therapy, PC to receive payment directly from my insurance carrier.

Signature: _____ Date: _____

Printed Name: _____



**PHYSICAL
THERAPY
of PLANO**

MEDICAL HISTORY

Current Condition:

Where is your pain? _____

When did it begin? _____

What caused your condition? _____

Is it work related? _____

Please list previous treatments and/or medications you are taking for your condition: _____

Have you had physical therapy in the past for this condition? Yes or No

If yes, please provide details (such as when you had physical therapy, what they treated you with and if physical therapy was successful): _____

Have you EVER or currently have one of the following conditions?

(Please check conditions that apply to you)

- Cancer
- Osteoporosis
- Osteopenia
- Diabetes
- Stroke
- Heart Attack
- Congestive Heart Failure
- Acid Reflux
- HIV/AIDS
- Fibromyalgia
- Arthritis
- Seizures
- Other (please specify):

Do you have a pacemaker? Yes or No

Are you currently pregnant? Yes or No If so, how many weeks? _____

Are you allergic to latex? Yes or No

Do you have any known allergies to anything (including medications)? _____

Have you ever had surgery? Yes or No

If so, please list the surgeries you have had along with the approximate dates of your surgeries?

The above information is true and accurate to the best of my knowledge. Should my health condition change, I will notify Physical Therapy of Plano immediately.

Signature: _____ Date: _____



Consent to treatment:

I consent to the staff at Physical Therapy of Plano treating me. This includes an evaluation and treatment that is deemed appropriate by the licensed physical therapist at Physical Therapy of Plano. I understand that I have the right to refuse any treatment at any given time.

Signature

Date

Printed Name

NOTICE OF PRIVACY PRACTICES SUMMARY

This notice is a summary of how your protected health information is used and disclosed and how you can obtain access to this information. Please see the front desk to review a full copy of our Notice of Privacy Practices.

Uses and Disclosures of Health Information

We use health information about you for treatment, to obtain payment for treatment, for administrative purposes, and to evaluate the quality of care that you receive.

We may use or disclose identifiable health information about you without your authorization for several other reasons. Subject to certain requirements, we may give out health information without your authorization for public health purposes, for auditing purposes, for research studies, and for emergencies. We provide information when otherwise required by law, such as for law enforcement in specific circumstances. In any other situation, we will ask for your written authorization before using or disclosing any identifiable health information about you. If you choose to sign an authorization to disclose information, you can later revoke that authorization to stop any future uses and disclosures.

We may change our policies at any time. Before we make a significant change in our policies, we will change our notice and post the new notice in the waiting area and in each examination room. You can also request a copy of our notice at any time. For more information about our privacy practices, contact the person listed below.

Your Rights

Although your health record is the physical property of the healthcare practitioner or facility that compiled it, the information belongs to you. You have the right to:

- request a restriction on certain uses and disclosures of your information as provided by 45 CFR 164.522
- obtain a paper copy of the notice of privacy practices upon request
- inspect and obtain a copy of your health record as provided for in 45 CFR 164.524
- amend your health record as provided in 45 CFR 164.528
- obtain an accounting of disclosures of your health information as provided in 45 CFR 164.528
- request communications of your health information by alternative means or at alternative locations
- revoke your authorization to use or disclose health information except to the extent that action has already been taken

Following is a statement of your rights with respect to your protected health information and a brief description of how you may exercise these rights.

Complaints

If you are concerned that we have violated your privacy rights, or you disagree with a decision we made about access to your records, you may contact the person listed below. You also may send a written complaint to the U.S. Department of Health and Human Services. The person listed below can provide you with the appropriate address upon request.

Our Legal Duty

We are required by law to protect the privacy of your information, provide this notice about our information practices, and follow the information practices that are described in this notice.

If you have any questions or complaints, please contact: Matthew Infanzon, Physical Therapy of Plano, 2301 Ohio Drive, Suite 133, Plano, TX 75093 Phone: (972)398-7881

WRITTEN ACKNOWLEDGEMENT

I acknowledge that I have reviewed the **Notice of Privacy Practices** which provides a description of information uses and disclosures. I understand that I have the right to request restrictions as to how my health information may be used or disclosed and that the organization is not required to agree to the restrictions I request.

Signature of Patient or Legal Representative

Witness

Date

Date

Screening for psychological services:

If you feel you need psychological counseling, our office can give you a list of resources to meet these needs. These services would be indicated for people who maybe experiencing depression, anxiety, suicidal thoughts or other emotional problems that are interfering with your life.

Do you have a need for these services?

Yes

No



HOW DID YOU HEAR ABOUT US?

Please tell us how you heard about our office:

___ I was referred to you by the physician ordering physical therapy.

___ I was referred to you by a physician other than the ordering physician.

Please list physician here: _____

___ Your office was recommended to me by a friend/relative.

Please list this person's name: _____

___ My insurance company gave me your information.

___ I found you in the phone book.

Which phonebook? _____

___ I found you on a search engine.

Which one (circle)? Google Yahoo Other: _____

___ I found you on your website.

___ I am a former patient of yours.

___ Other: _____



PATIENT CONSISTENCY POLICY

Please note that physical therapy is most successful when the patient attends their treatments as advised by the physical therapist. Patients who are inconsistent with their treatments often do not receive the MAXIMUM BENEFIT from our services. We ask that you come to your appointments as scheduled and make up any appointments missed during the same week. If you have to cancel an appointment, please allow at least 24 hours notice, so that we can reserve that time slot for another patient.

I have read the above statement and will do my best to abide by this policy:

Signature

Date